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České dráhy, a.s. (IČ 70994226)
Information obligation

České dráhy, a.s. – Issue of 5-year bonds in the amount of CZK 4 billion

On 25 July 2013 České dráhy, a.s. issued bonds in the nominal value of CZK 4 billion. The issue price was 99.502% of the nominal value, the bonds pay a float coupon of 6M PRIBOR plus margin of 1.7 % p.a. and the maturity is 5 years. The bonds were issued for the secondary trading at the price derived from the existing eurobond issues of České dráhy, a.s., thus without the premium common for new issues on the primary market. For the interest period from 25 July 2013 (inclusive) to 25 January 2014 (exclusive) the interest yield is set at 2.29 % p.a. The bonds are listed on the Regulated Market of the Prague Stock Exchange. Česká spořitelna, a.s. and Československá obchodní banka, a.s. acted as joint lead managers.

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