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České dráhy, a.s. (IČ 70994226)
Information obligation for releasing inside information

České dráhy, a.s. – 100% owned subsidiary, ČD Cargo, a.s., issues third tranche of second bonds issue

ČD Cargo a.s., which is a 100% owned subsidiary of ČD, a.s., received on January 19, 2012 proceeds from the third tranche of the second bonds issue at the nominal amount of CZK 300 MM. The issue price was 97.518% of nominal value, the bonds pay a floating interest rate, which is formed from the sum of reference 6M PRIBOR plus margin of 1.30% p.a. The maturity is 4 years. The third tranche of the second bonds issue have been issued under the ČD Cargo's bond program with the maximum authorized amount of CZK 6 bn. and with the expected maturity of up to 10 years. Československá obchodní banka, a.s. acted as a lead manager.